Consolidated Financial Results < under Japanese GAAP >

For the Three Months Ended June 30, 2026

August 7, 2026

Company name:	Kitagawa Corporation
Listing:	Tokyo Stock Exchange
Securities code:	6317
URL:	https://www.kiw.co.jp/
Representative:	Kimio Okano, Representative Director, President and Executive Officer
Inquiries:	Kazunori Kitagawa, Managing Executive Officer, General Manager of Corporate Management Division
Telephone:	+81-847-45-4560

Scheduled date to commence dividend payments:	—
Preparation of supplementary material on financial results:	No
Holding of financial results briefing:	No

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the three months ended June 30, 2026
(from April 1, 2026 to June 30, 2026)

(1) Consolidated operating results (% indicate change from same period of the previous fiscal year.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Three Months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	14,263	5.8	745	44.4	881	59.9	935	(52.9)
June 30, 2025	13,476	(1.5)	516	286.5	551	8.7	1,984	481.4

Note Comprehensive income : For the three months ended June 30, 2026 1,277 million yen (20.1) %
For the three months ended June 30, 2025 1,598 million yen 234.9 %

	Basic earnings per share	Diluted earnings per share
Three Months ended	Yen	Yen
June 30, 2026	100.38	—
June 30, 2025	214.79	—

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	86,812	46,968	54.1
March 31, 2026	84,912	45,962	54.1

Reference: Equity As of June 30, 2026 46,962 million yen
As of March 31, 2026 45,957 million yen

2. Dividends

	dividends per share				
	End of 1Q	End of 2Q	End of 3Q	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
FY March 2026	—	35.00	—	67.00	102.00
FY March 2027	—				
FY March 2027 (forecast)	—	32.00	—	32.00	64.00

Note: Revisions to the forecast of cash dividends most recently announced: No

3. Consolidated Financial Forecast(April 1, 2026 through March 31, 2027)

(% indicate change from full of the previous fiscal year and first half of the previous fiscal year, respectively.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Profit per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	yen
2Q(first half)	31,600	8.7	1,500	9.2	1,600	20.1	1,000	(57.6)	107.18
Full year	62,500	7.0	3,000	11.6	3,000	17.9	2,000	(36.1)	214.37

Note: Revisions to the financial results forecast announced most recently: No

Notes

(1) Changes in significant subsidiaries during the period (changes in specified subsidiaries resulting in the change in scope of consolidation): No

Newly included: —
Excluded: —

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates, and restatement
(i) Changes in accounting policies due to revisions to accounting standards and other regulations: No
(ii) Changes in accounting policies due to other reasons: No
(iii) Changes in accounting estimates: No
(iv) Restatement: No

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	9,650,803	shares
As of March 31, 2026	9,650,803	shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	206,102	shares
As of March 31, 2026	399,282	shares

(iii) Average number of shares outstanding during the period

For the three months ended June 30, 2026	9,315,801	shares
For the three months ended June 30, 2025	9,239,124	shares

Review of the Japanese-language originals of the attached consolidated quarterly financial statements by certified public accountants or an audit firm: No

Explanation for the appropriate use of performance forecasts and other special notes:
The statements regarding forecast of financial results in this report are based on the information that is available, as well as estimates, assumptions and projections that are believed to be reasonable at the time of publication, and they are not meant to be a commitment by the Company. Therefore, there might be cases in which actual results differ from forecast values.

Quarterly Consolidated Financial Statements

(1) Consolidated Balance Sheets

(Millions of yen)

As of	March 31, 2026	June 30, 2026
Assets		
Current assets		
Cash and deposits	11,965	10,980
Notes and accounts receivable - trade, and contract assets	8,980	8,164
Electronically recorded monetary claims - operating	5,840	6,604
Merchandise and finished goods	5,159	5,824
Work in process	6,102	6,512
Raw materials and supplies	3,009	3,279
Other	1,073	1,488
Allowance for doubtful accounts	(16)	(15)
Total current assets	42,114	42,839
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	8,388	8,380
Machinery, equipment and vehicles, net	10,712	10,777
Other, net	6,248	6,330
Total property, plant and equipment	25,349	25,488
Intangible assets		
Goodwill	446	424
Other	523	533
Total intangible assets	969	957
Investments and other assets	16,478	17,527
Total non-current assets	42,797	43,973
Total assets	84,912	86,812

(Millions of yen)

As of	March 31, 2026	June 30, 2026
Liabilities		
Current liabilities		
Notes and accounts payable - trade	3,820	4,023
Electronically recorded obligations - operating	3,419	3,266
Short-term borrowings	6,680	6,761
Current portion of long-term borrowings	1,108	1,106
Income taxes payable	310	135
Provision for bonuses	705	192
Provision for bonuses for directors (and other officers)	27	—
Provision for product warranties	54	52
Other	6,604	7,841
Total current liabilities	22,731	23,378
Non-current liabilities		
Long-term borrowings	8,382	8,146
Retirement benefit liability	4,208	4,300
Other	3,627	4,019
Total non-current liabilities	16,218	16,465
Total liabilities	38,950	39,844
Net assets		
Shareholders' equity		
Share capital	8,640	8,640
Capital surplus	4,886	4,874
Retained earnings	24,590	24,901
Treasury shares	(754)	(389)
Total shareholders' equity	37,363	38,027
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	2,505	2,818
Deferred gains or losses on hedges	(0)	—
Foreign currency translation adjustment	2,880	2,976
Remeasurements of defined benefit plans	3,207	3,140
Total accumulated other comprehensive income	8,593	8,935
Non-controlling interests	4	5
Total net assets	45,962	46,968
Total liabilities and net assets	84,912	86,812

(2) Quarterly Consolidated Statements of Income and Consolidated Statements of Comprehensive Income
(Quarterly Consolidated Statements of Income)

(Millions of yen)

For the three months ended	June 30, 2025	June 30, 2026
Net sales	13,476	14,263
Cost of sales	11,217	11,665
Gross profit	2,258	2,598
Selling, general and administrative expenses	1,742	1,852
Operating profit	516	745
Non-operating income		
Interest income	5	5
Dividend income	71	76
Share of profit of entities accounted for using equity method	14	35
Foreign exchange gains	—	70
Gain on sale of scraps	34	44
Other	34	45
Total non-operating income	159	279
Non-operating expenses		
Interest expenses	80	90
Foreign exchange losses	40	—
Other	3	52
Total non-operating expenses	124	142
Ordinary profit	551	881
Extraordinary income		
Gain on sale of non-current assets	2,171	—
Gain on sale of investment securities	—	448
Total extraordinary income	2,171	448
Extraordinary losses		
Loss on sale of non-current assets	242	—
Loss on retirement of non-current assets	10	—
Total extraordinary losses	252	—
Profit before income taxes	2,470	1,330
Income taxes - current	34	107
Income taxes - deferred	449	286
Total income taxes	484	394
Profit	1,985	935
Profit attributable to non-controlling interests	0	0
Profit attributable to owners of parent	1,984	935

(Quarterly Consolidated Statements of Comprehensive Income)

(Millions of yen)

For the three months ended	June 30, 2025	June 30, 2026
Profit	1,985	935
Other comprehensive income		
Valuation difference on available-for-sale securities	61	313
Deferred gains or losses on hedges	—	0
Foreign currency translation adjustment	(391)	89
Remeasurements of defined benefit plans, net of tax	(23)	(66)
Share of other comprehensive income of entities accounted for using equity method	(34)	6
Total other comprehensive income	(387)	341
Comprehensive income	1,598	1,277
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	1,597	1,277
Comprehensive income attributable to non-controlling interests	0	0

Segment Information

Industry Segment Information

The three months ended June 30 ,2025
1.Sales and Profit or Loss by reportable segments

(Millions of yen)

	Reportable segment					Other	Total
	Kitagawa Global hand Company	Kitagawa Sun Tech Company	Kitagawa Material Technology Company	Kitagawa Gress Tech	Total		
Net sales							
Unaffiliated customers	2,235	5,295	5,615	294	13,440	35	13,476
Intersegment	4	0	43	—	48	—	48
Total	2,240	5,295	5,659	294	13,489	35	13,524
Operating profit (loss)	150	613	35	(7)	792	(25)	767

2.Difference between reportable segment total and consolidated financial statement amounts and main factors in the difference (related to difference adjustment)

(Millions of yen)

Earnings	Three months ended June 30 ,2025
Reportable segment total	792
Earnings for Other	(25)
Corporate expenses（note）	(251)
Operating profit in consolidated financial statements	516

Note: Corporate expenses are expenses of administrative divisions of company that are not attributable to reportable segments.

The three months ended June 30 ,2026

1.Sales and Profit or Loss by reportable segments

(Millions of yen)

	Reportable segment					Other	Total
	Kitagawa Global hand Company	Kitagawa Sun Tech Company	Kitagawa Material Technology Company	Kitagawa Gress Tech	Total		
Net sales							
Unaffiliated customers	2,490	4,552	6,012	744	13,800	463	14,263
Intersegment	26	0	42	—	68	—	68
Total	2,517	4,552	6,055	744	13,868	463	14,332
Operating profit	36	493	235	152	918	76	995

2.Difference between reportable segment total and consolidated financial statement amounts and main factors in the difference (related to difference adjustment)

(Millions of yen)

Earnings	Three months ended June 30 ,2026
Reportable segment total	918
Earnings for Other	76
Corporate expenses（note）	(249)
Operating profit in consolidated financial statements	745

Note: Corporate expenses are expenses of administrative divisions of company that are not attributable to reportable segments.

3.Changes in reportable segments

Effective from the first quarter of the fiscal year ending March 31, 2027, the name of the reportable segment previously referred to as “Semiconductor Equipment” has been changed to “Kitagawa Gress Tech.” This change is only a change in the name of the reportable segment and has no impact on segment information.

Segment information for the corresponding period of the previous fiscal year is also presented under the new segment name.